

Structured Investments  
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5 September 2017

Mr Martin Dinh  
Warrant Administration  
Australian Securities Exchange  
Level 6, 20 Bridge St  
Sydney NSW 2000

Dear Mr Dinh

**Re: Westpac Vanilla Instalment Equity Warrants (Westpac VIEWS) over securities in BHP Billiton Limited (BHP)**

Westpac Banking Corporation, as issuer of Westpac VIEWS over the following securities, notifies of a distribution/entitlement in respect of those securities:

**Distribution/Entitlement of Security**

<b>Securities</b>	BHP Billiton Limited (BHP)
<b>Distribution/Entitlement</b>	Estimated distribution
<b>Amount</b>	\$0.5429 per security
<b>Franking percentage</b>	100%
<b>Ex-distribution/Entitlement Date</b>	7 September 2017
<b>Record Date</b>	8 September 2017
<b>Payment Date</b>	On or about 26 September 2017

Correspondingly, the following Westpac VIEWS will commence trading on an ex-Dividend basis on the same day as the underlying securities:

**BHPIWJ**

Should the final distribution amount differ from the above mentioned estimated amount, Westpac Banking Corporation reserves the right to account for the difference in a subsequent announcement.

For further information please contact Westpac Banking Corporation on 1800 990 107.

**For and on behalf of Westpac Banking Corporation**